

Số: ...115.4./CV-ACBS.26

TP. HCM, ngày 01 tháng 7 năm 2026

No: ...115.4./CV-ACBS.26

HCMC, July 1, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/ To: Ủy ban chứng khoán Nhà nước/ *The State Securities Commission of Vietnam;*
Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange;*
Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange;*
Sở Giao dịch Chứng khoán TP. Hồ Chí Minh/ *Hochiminh Stock Exchange.*

1. Tên tổ chức: **Công ty TNHH Chứng khoán ACB**

Name of organization: ACB SECURITIES COMPANY

- Mã thành viên/ *Broker code:* 006

- Địa chỉ: Tầng 3 Tòa nhà Léman Luxury, số 117 Nguyễn Đình Chiểu, phường Xuân Hòa, TP. Hồ Chí Minh.

Address: 3rd Floor, Léman Luxury Building, 117 Nguyen Dinh Chieu Street, Xuan Hoa Ward, HCMC

- Điện thoại: (028) 7300 7000

Fax: (028) 7300 3751

Telephone: (028) 7300 7000

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- E-mail: cbtt@acbs.com.vn

2. Nội dung thông tin công bố/ **Contents of disclosure:**

Ngày 01/7/2026, Công ty TNHH Chứng khoán ACB (ACBS) nhận được Giấy chứng nhận đăng ký chào bán trái phiếu ra công chúng số 320/GCN-UBCK ngày 30/6/2026 của Ủy ban Chứng khoán Nhà nước cấp cho ACBS.

On July 1, 2026, ACB Securities Company Limited (ACBS) received Certificate of Registration for the Public Offering of Bonds No. 320/GCN-UBCK dated June 30, 2026, issued by the State Securities Commission of Vietnam (SSC) to ACBS.

Chi tiết theo file đính kèm/ *Details in attached file.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 01/7/2026 tại đường dẫn <http://acbs.com.vn>.

This information was published on the company's website on July 1, 2026, as in the link <http://acbs.com.vn>.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents:

Tài liệu liên quan đến nội dung thông tin
công bố/ *Documents on disclosed
information.*

**Đại diện tổ chức
*Organization representative***

Người được UQ CBTT

Person authorized to disclose information

Giám đốc Nhân sự

Chief Human Resources Officer 



Võ Đình Nam



**MINISTRY OF FINANCE
STATE SECURITIES COMMISSION OF
VIETNAM**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No. 320/GCN-UBCK

Ha Noi, June 30, 2026

CERTIFICATE

Registration for the Public Offering of Bonds

STATE SECURITIES COMMISSION OF VIET NAM

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/NĐ-CP dated September 11, 2025;

Pursuant to Decision No. 686/QĐ-BTC dated February 28, 2025 of the Minister of Finance defining the functions, duties, powers and organizational structure of the State Securities Commission of Viet Nam;

Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020, of the Minister of Finance, providing guidance on a number of matters relating to public offerings and issuance of securities, public tender offers, share repurchases, registration of public companies, and deregistration of public company status, as amended and supplemented by Circular No. 115/2025/TT-BTC dated December 15, 2025;

Pursuant to the application dossier for the registration of the public offering of bonds submitted by ACB Securities Company;

At the proposal of the Director of the Securities Business Management Department.

DECIDES:

Article 1. Hereby grants the Certificate of Registration for the Public Offering of Bonds to:

ACB SECURITIES COMPANY

- Head office: 3rd Floor, Léman Luxury Building, No. 117 Nguyen Dinh Chieu Street, Xuan Hoa Ward, Ho Chi Minh City

- Securities Business Operation License: No. 06/GPHĐKD, issued by the Chairperson of the State Securities Commission of Vietnam on June 29, 2000

- Enterprise Registration Certificate of the Single-Member Liability Company: Enterprise Registration No. 0302030508, issued by the Ho Chi Minh City Department of Finance, reflecting the 20th amendment to the enterprise registration on June 8, 2026 (initial registration on June 29, 2000)

- Charter capital: VND 11,000,000,000,000 (Eleven trillion Vietnamese dong).

Article 2. The bonds of ACB Securities Company are approved for public offering under the following terms and conditions:

1. Type of securities: Non-convertible, unsecured bonds without warrants.
2. Par value: VND 100,000 (One hundred thousand Vietnamese dong) per bond.
3. Total number of bonds to be offered to the public: 30,000,000 (Thirty million) bonds, comprising:
 - First offering tranche: 10,000,000 bonds, including 3,000,000 ACBS-1.1 Bonds, 3,000,000 ACBS-2.1 Bonds, and 4,000,000 ACBS-3.1 Bonds;
 - Second offering tranche: 10,000,000 bonds, including 3,000,000 ACBS-1.2 Bonds, 3,000,000 ACBS-2.2 Bonds, and 4,000,000 ACBS-3.2 Bonds;
 - Third offering tranche: 10,000,000 bonds, including 3,000,000 ACBS-1.3 Bonds, 3,000,000 ACBS-2.3 Bonds, and 4,000,000 ACBS-3.3 Bonds.

Upon completion of each offering tranche, ACB Securities Company shall report the results of such offering tranche to the State Securities Commission of Vietnam and submit the supplementary documents relating to the subsequent offering tranche in accordance with applicable regulations.

4. Total value of the bonds offered, calculated at par value: VND 3,000,000,000,000 (Three trillion Vietnamese dong).
5. Distribution period
 - First offering tranche: Within 90 days from the effective date of the Certificate of Registration for the Public Offering.
 - Second and Third offering tranches: The distribution period for each offering tranche shall not exceed 90 days, and the interval between a subsequent offering tranche and the immediately preceding offering tranche shall not exceed 12 months.
6. Distribution method: In accordance with the plan set out in the Prospectus.

Article 3. ACB Securities Company shall comply with the laws of Vietnam, the regulations on securities and the securities market, and the provisions set out in this Certificate, and shall be legally responsible for the legality, accuracy, truthfulness, and completeness of the application dossier.

Article 4. This Certificate shall take effect from the date of its signing.

Article 5. This Certificate is made in four (04) original counterparts, of which one (01) original is issued to ACB Securities Company, one (01) original is retained by the State Securities Commission of Vietnam, one (01) original is sent to the Hanoi Stock Exchange, and one (01) original is sent to the Vietnam Securities Depository and Clearing Corporation.

FOR THE CHAIRMAN

VICE CHAIRMAN

(signed and sealed)

Le Thi Viet Nga